

FERS Mid-Career Retirement Planning Seminar (SAID: 87000)

DATE/TIME:	17-18 April 2014 (0800-1600)				
COST:	\$433 per person. Based on 15 attendees. Actual cost to be prorated and based on actual attendees. (For 25 attendees, the cost per person will be \$260)				
NOMINATION DEADLINE:	27 February 2014				
DESCRIPTION:	<p>The primary goals of this course are: to provide a thorough understanding of federal retirement benefits, to encourage TSP investment and to begin planning for retirement as early as possible. The topics covered by this seminar are;</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center; width: 50%;"><u>Day 1</u></th> <th style="text-align: center; width: 50%;"><u>Day 2</u></th> </tr> </thead> <tbody> <tr> <td style="vertical-align: top;"> <ul style="list-style-type: none"> ▪ FERS Retirement ▪ Survivor Benefits ▪ Social Security ▪ Federal Employees Health Benefit ▪ Flexible Spending Accounts ▪ Question & Answer session </td> <td style="vertical-align: top;"> <ul style="list-style-type: none"> ▪ How much will you need to retire? ▪ Thrift Savings Plan ▪ Federal Employees Group Life Ins. ▪ Federal Long-Term Care ▪ Money Habitudes ▪ Creating the Retirement Roadmap </td> </tr> </tbody> </table> <p>The vendor is offering a free individual counseling session (15 minuets per person) on 16 April. If you would like to register for this session, please indicate so when you request a seat for the seminar.</p>	<u>Day 1</u>	<u>Day 2</u>	<ul style="list-style-type: none"> ▪ FERS Retirement ▪ Survivor Benefits ▪ Social Security ▪ Federal Employees Health Benefit ▪ Flexible Spending Accounts ▪ Question & Answer session 	<ul style="list-style-type: none"> ▪ How much will you need to retire? ▪ Thrift Savings Plan ▪ Federal Employees Group Life Ins. ▪ Federal Long-Term Care ▪ Money Habitudes ▪ Creating the Retirement Roadmap
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ELIGIBILITY:	FERS employees with a minimum of five years of federal service and who are at least 10 years from retirement eligibility.				
ENROLLMENT:	Minimum: 15, Maximum: 25				
VENDOR:	Federal Benefit Solutions P.O. Box 348492, Sacramento, CA 95834-8492 Telephone: 1-916-929-4649/916-955-2430 POC: Phyllis Conary e-Mail Address: pconary@fedbenefitsolutions.com				
LOCATION:	RWD Classroom Bldg A-20, 2F room #206, Yokosuka Naval Base				
POC:	Commander Navy Region, Japan (CNRJ), RWD at 243-7328				
Nomination Procedures:	<p>You must have supervisory authority first.</p> <p>To confirm your seat, you MUST submit a completed SF-182 form to RWD NLT by the deadline date.</p> <p>To reserve a seat prior to nomination deadline, email rwd-student-services@fe.navy.mil or call DSN 243-7328. If SF-182 form is not received by the deadline date, your reservation will be cancelled.</p>				
Payment Methods:	<p>DOD activities are required to use the government purchase card to pay the vendor. The cardholder is responsible for providing the necessary purchase card information to the vendor. Please put the statement "Payment by government purchase card," in Section B, Block 19, of the SF182. <u>For security reasons, do not put card information on the SF182.</u></p> <p>Any payment issues should be discussed with the vendor directly.</p> <p>RWD will send a confirmation email just after the nomination deadline. Subsequently, the cardholder at your activity needs to provide the card information directly to the vendor promptly after receiving RWD's confirmation.</p> <p>PAYMENT WILL BE PROCESSED PRIOR TO CLASS COMMENCING.</p>				
NOTE:	<ul style="list-style-type: none"> • Cancellations after the nomination deadline date are liable for payment. • For SF-182, Training Type Code is (3) and Sub Type Code is (33). • No PII information should be provided (SSN, Date of birth, etc). • Only legal names should be provided on SF-182 forms (no nick names). • RWD will process student completions in DCPDS. 				